

Fill in this information to identify the case:

Debtor name MicroGEM US Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF VIRGINIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 8, 2023

x


Signature of individual signing on behalf of debtor

Heather Williams

Printed name

CRO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **MicroGEM US Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF VIRGINIA**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Baron Machine Co., Inc 40 Primrose Dr S Laconia, NH 03246	603-524-6800	Note				\$192,305.10
Bunting - Dubois 12 Industrial Drive Du Bois, PA 15801	814-375-9145	Trade				\$318,677.50
Ceres Nanosciences Inc 9460 Innovation Dr Manassas, VA 20110	800-615-0418	Trade				\$1,682,900.00
Cornerstone Government Affairs, Inc 800 Maine Ave SW, 7th Fl Washington, DC 20024	Campbell Kauman, President	Professional services				\$525,000.00
Daniel F Young, Inc. 1235 Westlakes Dr Suite 305 Berwyn, PA 19312	Aaron W. Wyatt, President 610-725-4000	Trade				\$338,679.54
Elwood Staffing Services PO Box 1024 Columbus, IN 47202-1024	John Elwood, President 812-372-6200	Recruitment consultant				\$350,124.63
Genome Advisors 14326 Aranza Dr La Mirada, CA 90638	562-242-9117	Clinical trials				\$834,112.69
Magnet Applications, Inc. 12 Industrial Drive Du Bois, PA 15801	Drew Salaman, Esq. drew@salamanlaw.com 215-568-7575	Philadelphia civil case ID 230303580	Contingent Unliquidated Disputed			\$1,118,138.48

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Manuco Electronics Pty Ltd 3 Charnfield Court Thomastown Victoria 3074 Australia	61 3 9862 7922	Trade				\$1,024,685.40
Marlow Industries, Inc. 10451 Vista Park Road Dallas, TX 75238	Bob Bashaw, President 214-342-4206	Trade				\$2,624,758.96
Mau Workforce Solutions Dept #40301 539 N Harrisville Rd, Ste C Ogden, UT 84404	801-833-0286	Note				\$201,921.86
Maxtek Components Corp Tektronix Component Solutions 2905 SW Hocken Avenue Beaverton, OR 97005	J Benjamin Rottenborn brottenborn@wrvblaw.com 540-983-7600	pending lawsuit	Unliquidated Disputed			\$4,825,717.42
Meridien Life Sceince 5171 Wilfong Road Memphis, TN 38134	Andrew S. Kizmiller 901-382-8716	Trade				\$860,796.41
Mission Design & Automation 9652 Black River Court Suite 10 Holland, MI 49424	616-403-4175	Trade				\$317,472.12
PSC Biotech Corporation 700 Corporate Center Drive Pomona, CA 91768	909-784-3350	Trade				\$590,229.55
Rosti IMS Sdn Bhd No. 177, Jalah Murni 9 Taman Perindustrian Murni Sendi 81400 Senai Johor Malaysia	Jonas Persson, CEO 6-075719230	Trade				\$879,012.86

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rosti Integrated Mfg Solutions (SUZ HOU) Co LTD, No 1 Huazheng St Suzhou Ind, Jiangus Province 215026 People's Rep of China	86-512-698-34302	Trade				\$834,625.72
Team Technologies (Baril Corporation) 50 Ward Hill Ave Haverhill, MA 01835	Ken Kovacs, CFO 978-373-7910	Trade				\$2,990,630.53
University of Virginia PO Box 400195 Charlottesville, VA 22904	Clifton M. Iler, Counsel	Trade				\$289,307.65
Virtex 6A Continental Blvd Merrimack, NH 03054	603-424-2200	Trade				\$279,859.72